



Erin Berns, MBA

Advisor, Personal Office™

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With over 10 years of experience in financial services, Erin delivers comprehensive lifestyle and professional advice around retirement, estate planning, insurance and investments to individuals and families. As trusted counsel, Erin takes a personalized approach to critical career and lifestyle decisions through strategic individualized planning.

Erin's primary method of practice is to understand the vision of professionals and business owners for the years ahead while integrating thoughtful advice around all areas of his clients' lives. Erin often works with individuals who are nearing or in retirement, as well as medical professionals and small business owners.

Erin is known for coaching others to be the best version of themselves and, over time, transforms the lives of the individuals and families he serves. He currently sits on the advisory board for the Business, Communication and Entrepreneurship Academy at Alexandria Area High School; Alexandria Technical and Community College Foundation and Lake Community Church.

Erin enjoys spending time with his wife, Kimberly, and his two daughters, Taya and Hazel, as well as their Great Dane, Millie. In addition to participating in community events, they love the outdoors, golfing, staying physically fit and spending time with family and friends.

PROFESSIONAL DESIGNATIONS AND ASSOCIATIONS

Bachelor of Science, Minnesota State University, Moorhead

Master of Business Administration, Keller Graduate School of Management

PROFESSIONAL AND COMMUNITY INVOLVEMENT

- ✓ Board Member of Business, Communication and Entrepreneurship Academy, Alexandria Area High School
- ✓ Board Member of Alexandria Technical and Community College Foundation
- ✓ Board Finance Chair for Lake Community Church